Plans in Jira

Discover how to align your teams with enterprise goals in this half-day workshop tailored for managers. Participants will explore various methods for visualizing work, tracking dependencies, monitoring capacity, and applying different scenarios to enhance team alignment and performance.



Key features:

- Customizable Planning Tools: Learn how to interpret and tailor plans to fit your team's unique needs and goals.
- Visual Management Techniques: Gain hands-on experience with roadmap views, scope sections, and saved views to effectively visualize and manage work.
- Dependency and Capacity Tracking:
 Master the skills for managing issue
 hierarchies, tracking dependencies, and
 planning team capacity.
- Scenario Planning and Auto
 Scheduling: Explore methods for creating and applying scenarios and leveraging auto-scheduling for improved project forecasting.
- Effective Communication and Sharing:
 Develop techniques for exporting plans and sharing information with stakeholders to ensure alignment and transparency.

Class outline:

- Plans overview
 - History
 - Purpose
- Interpreting & Customizing a Plan
 - Issue Hierarchy
 - Issue Sources
 - o Roadmap view
 - View Controls
 - Scope section
 - Roadmap Section
 - Saved Views
 - Changing Data/Review changes
 - Export & sharing
 - Auto schedule
 - Scenarios
 - Team management
 - Capacity planning
 - Release management
- Creating a plan
- Plan configuration
- Plans administration
 - Permissions
 - Hierarchy
 - o Dependencies

